Majestic Hotels Limited

Date of Commencement of CIRP 03-Jul-24
List of Creditors as on 10-Jun-26

List of secured financial creditors (other than financial creditors belonging to any class of creditors)
(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	Omkara Asset Reconstruction Private Limited	20.07.2024	₹ 19,72,77,84,408.00	₹ 18,07,85,40,294.00	Secured Financial Creditor	₹ 18,07,85,40,294.00	₹ 6,40,03,40,368.00	No	99.85%	-	-	₹ 1,64,92,44,114.00	-	Refer Note 1 & 2
	Total		**₹ 19,72,77,84,408.00**	**₹ 18,07,85,40,294.00**		**₹ 18,07,85,40,294.00**	**₹ 6,40,03,40,368.00**		**99.85%**	**-**	**-**	**₹ 1,64,92,44,114.00**	**-**	

Note 1: The claim of Rs. 1,64,92,44,114 is not admitted due to difference in the rate of interest on term loan from TFCI and Optionally Fully Convertible Debentures issued to IFCI/TFCI.

Note 2: UV Asset Reconstruction Company Limited has assigned its debt to Omkara Asset Reconstruction Private Limited. The documents regarding the assignment of debt in this regard have been taken on record by the Hon'ble National Company Law Tribunal, Chandigarh Bench vide order dated 02.03.2026 by allowing the application bearing I.A. no. 208 of 2026 in C.P. (IB)/180/CH/2022.

Majestic Hotels Limited

Date of Commencement of CIRP	**03-Jul-24**
List of Creditors as on	**10-Jun-26**

List of unsecured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by guar-antee	Whether related party?	% of Voting share in CoC					
1	Calcutta Infotech Private Limited	01.08.2024	1,56,93,493.00	1,56,93,493.00	Unsecured Financial Creditor		No	0.09%	No	No	-		Refer Note 1
2	Axis Bank Limited	03.09.2024	1,12,44,782.23	1,12,44,782.23	Unsecured Financial Creditor		No	0.06%	No	No			Refer Note 1
	Total		**2,69,38,275.23**	**2,69,38,275.23**									

Note: 1 The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Majestic Hotels Limited

Date of Commencement of CIRP 03-Jul-24
List of Creditors as on 10-Jun-26

List of operational creditors (Other than Workmen and Employees and Government Dues)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	Sarovar Hotels Private Limited	16.07.2024	22,71,831.00	22,71,831.00	Operational Creditor	No	No		NA	-	-			Refer Note 1
2	Fresherb International	25.07.2024	24,748.00	24,748.00	Operational Creditor	No	No		NA					Refer Note 1
3	Sath Departmental Store	13.08.2024	10,42,742.00	10,35,491.00	Operational Creditor	No	No		NA			7,251.00		Refer Note 1
4	New Way Stationers	14.08.2024	91,597.00	32,160.00	Operational Creditor	No	No		NA			59,437.00		Refer Note 1
5	Sphisticated Industrial Material Analystic Pvt. Ltd.	16.08.2024	89,444.00	61,714.00	Operational Creditor	No	No		NA			27,730.00		Refer Note 1
6	Magan Electrical Store	22.08.2024	2,65,400.00	2,44,848.00	Operational Creditor	No	No		NA			20,552.00		Refer Note 1
7	Rudra Enterprises	19.08.2024	1,13,496.00	1,10,977.00	Operational Creditor	No	No		NA			2,519.00		Refer Note 1
8	Raji Trading Company	19.08.2024	1,15,468.00	1,15,468.00	Operational Creditor	No	No		NA					Refer Note 1
9	Royal Sweets & Dairy Products	22.08.2024	25,01,128.00	25,01,128.00	Operational Creditor	No	No		NA					Refer Note 1
10	SR Traders	22.08.2024	1,51,148.00	1,51,001.00	Operational Creditor	No	No		NA			147.00		Refer Note 1
11	Kataria Enterprises	23.08.2024	1,55,884.00	1,44,897.00	Operational Creditor	No	No		NA			10,987.00		Refer Note 1
12	Uncle Sam Fortune Cookies	24.08.2024	9,450.00	9,450.00	Operational Creditor	No	No		NA					Refer Note 1
13	Gaffa Trading Company	24.08.2024	60,952.00	60,952.00	Operational Creditor	No	No		NA					Refer Note 1
14	Shree Sai Agencies	26.08.2024	55,648.80	55,648.80	Operational Creditor	No	No		NA					Refer Note 1
15	Lucky Vegetables	26.08.2024	37,34,190.00	27,34,390.00	Operational Creditor	No	No		NA			9,99,800.00		Refer Note 1
16	Baldev Electric Works	26.08.2024	62,877.00	55,326.44	Operational Creditor	No	No		NA			7,550.56		Refer Note 1
17	A2V Infra Services	27.08.2024	56,640.00	56,640.00	Operational Creditor	No	No		NA					Refer Note 1
18	Disha Trading Company	29.08.2024	86,425.00	86,425.00	Operational Creditor	No	No		NA					Refer Note 1
19	Bharat Paints	30.08.2024	4,55,188.00	3,02,273.96	Operational Creditor	No	No		NA			1,52,914.04		Refer Note 1
20	Anil Furnishers	31.08.2024	41,767.00	41,767.00	Operational Creditor	No	No		NA					Refer Note 1
21	Perfect Management Solutions Company	03.09.2024	31,152.00	31,152.00	Operational Creditor	No	No		NA					Refer Note 1
22	Mamta Glass House	04.09.2024	1,23,855.00	1,23,855.00	Operational Creditor	No	No		NA					Refer Note 1
23	Krishna Exclusive Bedsheets	04.09.2024	3,84,662.90	2,98,938.00	Operational Creditor	No	No		NA			85,724.90		Refer Note 1
24	Thakur Vegetables	06.09.2024	9,95,520.00	8,34,733.71	Operational Creditor	No	No		NA			1,60,786.29		Refer Note 1
25	Radisson Loyalty Management BV	06.09.2024	8,55,609.79	5,88,660.00	Operational Creditor	No	No		NA			2,66,949.79		Refer Note 1& 2
26	Radisson Hospitality Belgium	06.09.2024	24,02,275.23	16,52,765.00	Operational Creditor	No	No		NA			7,49,510.23		Refer Note 1 & 2
27	Radisson Hotels ApS Denmark	06.09.2024	16,39,801.34	11,28,183.00	Operational Creditor	No	No		NA			5,11,618.34		Refer Note 1 & 2
28	Radisson Hotels (South Asia) Pvt. Ltd.	06.09.2024	40,23,572.00	38,77,117.90	Operational Creditor	No	No		NA			1,46,454.10		Refer Note 1
29	Suresh General Store	07.09.2024	53,006.00	53,006.00	Operational Creditor	No	No		NA					Refer Note 1
30	M/s Shiv Shakti Tours	10.09.2024	4,34,253.57	3,93,200.00	Operational Creditor	No	No		NA			41,053.57		Refer Note 1
31	Mr. White Hospitality Services	11.09.2024	12,50,553.00	12,50,553.00	Operational Creditor	No	No		NA					Refer Note 1
32	S.K. Traders	13.09.2024	15,446.00	15,446.00	Operational Creditor	No	No		NA					Refer Note 1
33	Entertainment Management and Promotional Consultants	13.09.2024	8,87,425.00	4,89,662.00	Operational Creditor	No	No		NA			3,97,763.00		Refer Note 1
34	Jai Jai Jagdamba Fruit Company	13.09.2024	49,500.00	900.00	Operational Creditor	No	No		NA			48,600.00		Refer Note 1
35	An Essence Private Limited	14.09.2024	1,28,899.00	1,28,899.00	Operational Creditor	No	No		NA					Refer Note 1
36	Pestech Solutions Private Limited	14.09.2024	82,600.00	41,327.00	Operational Creditor	No	No		NA			41,273		Refer Note 1
37	Empire Foods-Empire Industries Ltd.	16.09.2024	76,125.00	69,854.00	Operational Creditor	No	No		NA			6,271.00		Refer Note 1
38	Kewal Soap Factory	20.09.2024	2,27,423.63	2,11,477.64	Operational Creditor	No	No		NA			15,945.99		Refer Note 1
39	Shakti Trading Company	20.09.2024	1,38,048.61	1,18,120.30	Operational Creditor	No	No		NA			19,928.31		Refer Note 1
40	SKD Delhi Chat	21.09.2024	5,64,674.00	5,40,034.00	Operational Creditor	No	No		NA			24,640.00		Refer Note 1
41	Jindal Agencies	25.09.2024	2,23,643.00	2,03,922.05	Operational Creditor	No	No		NA			19,720.95		Refer Note 1
42	Krishna Enterprises	27.09.2024	48,514.00	36,005.50	Operational Creditor	No	No		NA			12,508.50		Refer Note 1
43	Kayjeet Enterprises	27.09.2024	2,57,224.00	60,331.20	Operational Creditor	No	No		NA			1,96,892.80		Refer Note 1
44	GS Trading Co.	27.09.2024	2,47,044.00	2,35,790.17	Operational Creditor	No	No		NA			11,253.83		Refer Note 1
45	Rachna Enterprises	27.09.2024	61,850.00	61,850.00	Operational Creditor	No	No		NA					Refer Note 1
46	Global Landscapes Agroforestry and Horticulture Services	27.09.2024	2,57,004.00	2,57,004.00	Operational Creditor	No	No		NA					Refer Note 1
47	New Super Shine Enterprises	01.10.2024	60,861.00	60,861.00	Operational Creditor	No	No		NA					Refer Note 1
48	Porkish Delight	03.10.2024	7,24,683.96	5,85,490.83	Operational Creditor	No	No		NA			1,39,193.13		Refer Note 1
49	Classic Tent and Decorators	03.10.2024	3,07,144.00	3,07,144.00	Operational Creditor	No	No		NA					Refer Note 1
50	Lal Chand Sunder Das	03.10.2024	2,70,264.00	2,70,264.00	Operational Creditor	No	No		NA					Refer Note 1

51	The Universal Interiors	16.10.2024	35,202.00	0.00	Operational Creditor	No	No		NA			35,202.00		Refer Note 1
52	Ganpati Aroma's	26.10.2024	23,000.00	23,000.00	Operational Creditor	No	No		NA					Refer Note 1
53	Accurate Engineers	25.11.2024	1,36,290.00	1,33,980.00	Operational Creditor	No	No		NA			2,310.00		Refer Note 1& 3
54	Sohanlal Kasturilal	27.11.2024	1,24,035.00	40,057.00	Operational Creditor	No	No		NA			83,978.00		Refer Note 1 & 3
55	Sethi Sales Corporation	27.11.2024	22,04,862.00	15,35,218.00	Operational Creditor	No	No		NA			6,69,644.00		Refer Note 1 & 3
56	Ganpati Traders	10.12.2024	72,789.00	46,720.00	Operational Creditor	No	No		NA			26,069.00		Refer Note 1 & 3
57	Ashok Kumar & Co. (Mercantile) Pvt. Ltd.	25.12.2024	19,615.00	19,615.00	Operational Creditor	No	No		NA					Refer Note 1 & 3
58	Vtech Equipment	26.12.2024	51,734.00	49,389.00	Operational Creditor	No	No		NA			2,345.00		Refer Note 1 & 3
59	Lifeline Hospital	27.12.2024	11,200.00	11,200.00	Operational Creditor	No	No		NA					Refer Note 1 & 3
60	Nav Bharat Radio and Electric Co.	01.01.2025	9,016.00	6,343.00	Operational Creditor	No	No		NA			2,673.00		Refer Note 1 & 3
61	Arun Logistics	28.12.2024	4,43,338.00	3,81,338.00	Operational Creditor	No	No		NA			62,000.00		Refer Note 1 & 3
62	DP Jindal & Co.	02.01.2025	54,190.00	38,082.00	Operational Creditor	No	No		NA			16,108.00		Refer Note 1 & 3
63	Green Florists	22.01.2025	4,37,915.00	4,37,915.00	Operational Creditor	No	No		NA					Refer Note 1 & 3
64	Ayan Overseas	10.02.2025	1,80,273.05	1,80,273.05	Operational Creditor	No	No		NA					Refer Note 1 & 3
65	Radha Industries	15.02.2025	1,01,920.00	86,309.06	Operational Creditor	No	No		NA			15,610.94		Refer Note 1 & 4
66	Aggarwal Plastic Industries	15.02.2025	40,710.00	40,710.00	Operational Creditor	No	No		NA					Refer Note 1 & 4
67	Hindustan Sanitary Store	18.02.2025	30,747.00	18,250.00	Operational Creditor	No	No		NA			12,497.00		Refer Note 1 & 4
68	Al Zafraan Condiments	21.02.2025	7,10,249.00	2,33,695.27	Operational Creditor	No	No		NA			4,76,553.73		Refer Note 1 & 4
69	White Pearls Poultry Farm	22.02.2025	1,41,698.00	1,10,348.00	Operational Creditor	No	No		NA			31,350.00		Refer Note 1 & 4
70	Cremica Frozen Food Ltd	10.03.2025	2,29,008.53	2,24,817.00	Operational Creditor	No	No		NA			4,191.53		Refer Note 1 & 4
71	Shiva Fire Safety System	11.03.2025	17,446.00	17,446.00	Operational Creditor	No	No		NA					Refer Note 1 & 4
72	H.S. Traders	18.03.2025	7,125.00	4,882.00	Operational Creditor	No	No		NA			2,243.00		Refer Note 1 & 4
73	Gold Tree Nuts	10.04.2025	80,527.00	80,527.00	Operational Creditor	No	No		NA					Refer Note 1 & 4
74	India Paint Store	29.07.2025	1,93,892.00	1,90,888.00	Operational Creditor	No	No		NA			3,004.00		Refer Note 1 & 5
75	Arjun Flour & Oil Industries	28.04.2025	7,76,516.00	7,76,516.00	Operational Creditor	No	No		NA					
	Total		**3,43,41,955.41**	**2,87,11,200.88**								**56,30,754.53**	-	

Note: 1 The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Note 2: Radisson Loyalty Management BV filed a claim of USD 10,242.69 and Radisson Hospitality Belgium filed a claim of USD 25,097.82 + Euro 3,407.88, and Radisson ApS Denmark filed claim of USD 13591.25 + EURO 5,622.64. The claim of Radisson Group has been collated into INR from USD and EURO.

Note 3: The claims from Sr. No. 53 to 64 has been received after the issuance of Request for Resolution Plan to the Prospective Resolution Applicants. The delay in submission of claims from Sr. no. 53 to 64 has been condoned by the Hon'ble National Company Law Tribunal, Chandigarh Bench vide order dated 03.04.2025 by allowing the application bearing I.A. no. 508 of 2025 in C.P. (IB)/180/CH/2022.

Note 4: The claims from Sr. No. 65 to 73 has been received after the issuance of Request for Resolution Plan to the Prospective Resolution Applicants. The delay in submission of claims from Sr. no. 65 to 73 has been condoned by the Hon'ble National Company Law Tribunal, Chandigarh Bench vide order dated 28.05.2025 by allowing the application bearing I.A. no. 799 of 2025 in C.P. (IB)/180/CH/2022.

Note 5: The claim mentioned at Sr. No.74 has been received after the issuance of Request for Resolution Plan to the Prospective Resolution Applicants. The delay in submission of claim mentioned at Sr. no. 74 has been condoned by the Hon'ble National Company Law Tribunal, Chandigarh Bench vide order dated 11.09.2025 by allowing the application bearing I.A. no. 1441 of 2025 in C.P. (IB)/180/CH/2022.

Note 6: The claim mentioned at Sr. No.75 has been received after the issuance of Request for Resolution Plan to the Prospective Resolution Applicants. The delay in submission of claim mentioned at Sr. no. 75 has been condoned by the Hon'ble National Company Law Tribunal, Chandigarh Bench vide order dated 31.09.2025 by allowing the application bearing I.A. no. 1001 of 2025 in C.P. (IB)/180/CH/2022.

Majestic Hotels Limited

Date of Commencement of CIRP 03-Jul-24
List of Creditors as on 10-Jun-26

List of operational creditors (Government dues)
(Amount in₹)

Sl. No.	Details of claimant		Details of claim received		Details of claim admitted				Amount of contin- gent claim	Amount of any mutual dues, th at may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting shar e in CoC, if applicable					
1	CGST Divison, Ludhiana - South		04.09.2024	₹ 1,29,74,441.00	₹ 1,02,76,630.00		No	0%				₹ 26,97,811.00	Refer Note 1
2	Dy. Commissioner of Income Tax Circle-I Ludhiana		18.09.2024	₹ 6,09,07,906.00	₹ 6,09,07,906.00		No	0%					Refer Note 1
3	Employees' Provident Fund Organisation (EPFO) - RO Ludhiana		13.02.2026	₹ 29,38,892.00	₹ 28,70,483.00		No	0%				68,409.00	Refer Note 1 & 2
		Total		**₹ 7,68,21,239.00**	**₹ 7,40,55,019.00**				-	-	-	**₹ 27,66,220.00**	

Note 1: The claims admitted are subject to further substantiation / modification on the basis of additional evidence or clarifications.

Note 2: The claim mentioned at Sr. No. 3 has been received after the issuance of Request for Resolution Plan to the Prospective Resolution Applicants. The delay in submission of claim mentioned has been condoned by the Hon'ble National Company Law Tribunal, Chandigarh Bench vide order dated 02.06.2026 by allowing the application bearing I.A. no. 737 of 2026 in C.P. (IB)/180/CH/2022.